

MARIN COUNTY MARKET STATISTICS

Q2 2025



Single-Family Home Sales April - June 2025				
	Average Sale Price	Median Sale Price	Unit Sales	Avg DOM
Marin	\$2,318,353	\$1,805,000	605	27
Belvedere	\$6,343,333	\$4,750,000	9	52
Corte Madera	\$2,069,182	\$1,887,500	22	24
Fairfax	\$1,400,298	\$1,200,000	27	37
Greenbrae	\$2,341,000	\$2,425,000	13	21
Kentfield	\$3,596,887	\$3,176,625	21	32
Larkspur	\$3,258,366	\$2,730,000	19	29
Mill Valley	\$2,750,193	\$2,345,000	100	16
Novato	\$1,432,213	\$1,335,000	121	30
Ross	\$4,060,167	\$3,325,000	12	14
San Anselmo	\$2,179,094	\$2,004,000	52	25
San Rafael	\$1,678,061	\$1,525,000	129	30
Sausalito	\$2,604,850	\$2,522,500	20	42
Tiburon	\$4,296,099	\$3,675,000	37	28

Change from 2024 - 2025		
Average Sale Price	Median Sale Price	Unit Sales
-1%	0%	10%
21%	-6%	0%
-3%	-3%	-15%
6%	-7%	8%
20%	31%	-24%
-10%	0%	-30%
-8%	-4%	-14%
-2%	-3%	19%
-1%	-1%	11%
-32%	-30%	33%
10%	20%	30%
-5%	-3%	11%
4%	6%	54%
5%	-9%	48%

*DOM = Days on market. Source: BAREIS MLS (Single-family residences sold on and off MLS: April 1- June 30, 2025 and 2024; all price points). Information deemed reliable but not guaranteed; all data subject to errors, omissions and revisions. Affiliated real estate agents are independent contractor sales associates, not employees. ©2025 Coldwell Banker. All Rights Reserved. Coldwell Banker and the Coldwell Banker logo are trademarks of Coldwell Banker Real Estate LLC. The Coldwell Banker® System is comprised of company owned offices which are owned by a subsidiary of Anywhere Advisors LLC and franchised offices which are independently owned and operated. The Coldwell Banker System fully supports the principles of the Fair Housing Act and the Equal Opportunity Act. Not intended as a solicitation if your property is already listed by another broker. Affiliated real estate agents are independent contractor sales associates, not employees. 231L55_NORCAL_7/25