

MARIN COUNTY MARKET STATISTICS

Q1 2025



Single-Family Home Sales | January 1 - March 31, 2025

	Average Sale Price	Median Sale Price	Unit Sales	Avg DOM
Marin	\$2,088,453	\$1,700,000	314	50
Belvedere	\$6,817,429	\$6,007,000	7	71
Corte Madera	\$1,817,188	\$1,742,500	8	30
Fairfax	\$1,278,933	\$1,215,000	15	66
Greenbrae	\$2,258,600	\$1,800,000	5	43
Kentfield	\$3,046,429	\$3,800,000	7	9
Larkspur	\$2,759,545	\$2,400,000	11	10
Mill Valley	\$2,358,861	\$2,087,500	54	65
Novato	\$1,424,752	\$1,303,000	76	34
Ross	\$2,930,000	\$2,775,000	5	18
San Anselmo	\$2,440,818	\$1,970,000	22	46
San Rafael	\$1,656,506	\$1,525,000	61	42
Sausalito	\$2,254,210	\$1,850,000	15	61
Tiburon	\$3,661,727	\$3,667,000	11	35

Change from 2024 - 2025

Average Sale Price	Median Sale Price	Unit Sales
-4%	0%	22%
27%	14%	75%
-19%	-17%	-38%
-3%	-8%	650%
-5%	-31%	67%
17%	54%	17%
10%	6%	-8%
-12%	1%	26%
0%	-4%	55%
-44%	-47%	150%
26%	36%	22%
0%	2%	-12%
23%	17%	150%
-18%	-6%	-15%

*DOM= Days on market. Source: BAREIS MLS (Single-family residences sold on and off MLS: January 1- March 31, 2025 and 2024; all price points). Information deemed reliable but not guaranteed; all data subject to errors, omissions and revisions. Affiliated real estate agents are independent contractor sales associates, not employees. ©2025 Coldwell Banker. All Rights Reserved. Coldwell Banker and the Coldwell Banker logo are trademarks of Coldwell Banker Real Estate LLC. The Coldwell Banker® System is comprised of company owned offices which are owned by a subsidiary of Anywhere Advisors LLC and franchised offices which are independently owned and operated. The Coldwell Banker System fully supports the principles of the Fair Housing Act and the Equal Opportunity Act. 24URP0_CBR_10/24